



2. Overview of new subsidiary (Rawson Group)

(1) Name	Rawson Group Pty., Ltd.		
(2) Location	Building F, Level 2, Suite 1, 1 Homebush Bay Drive Rhodes, NSW 2138 Australia		
(3) Representative position/name	Matthew Ramaley (Managing Director and CEO)		
(4) Business operations	Single-family residential construction and residential land development businesses		
(5) Capital	2,710,000 AUD		
(6) Date established	December 14, 1961 (founded: 1978)		
(7) Major shareholders and percentage of shares held	Mark V. Rawson	25.53%	
	Peter L. Rawson	24.53%	
	Lawrence W. Rawson	24.53%	
	Other	25.41%	
(8) Listed company and target company relationships	Capital relationship	None in particular.	
	Personal relationships		
	Transactional relationships		
(9) Target company's consolidated earnings and consolidated financial status for most recent 3 years (unit: 1,000 AUD, rounded off to nearest whole number)			
End of fiscal year	1H/FYE June 2015	1H/FYE June 2016	1H/FYE June 2017
Consolidated net assets	53,271	71,718	84,271
Consolidated total assets	129,882	210,934	283,093
Consolidated net sales	316,457	423,727	544,026
Consolidated operating income	42,112	61,244	64,967
Consolidated net income attributable to owners of parent	22,201	35,271	35,013

3. Overview of Rawson Group stock acquisition transaction partners

(1) Name	Mark V. Rawson, Peter L. Rawson, Lawrence W. Rawson, etc.
(2) Relationship between listed company and persons in question	There are no capital relationships, personal relationships, or transactional relationships of note between this Company and the persons in question. Furthermore, there are no other relationships of note between this Company and the persons in question.

4. Number of Rawson Group shares acquired and status of held stock before and after acquisition

(1) Number of shares held prior to transfer	— shares	(Percentage of voting rights —%)
(2) Number of acquired shares	257,580 shares	(Percentage of voting rights 100.00%)
(3) Number of shares held after transfer	257,580 shares	(Percentage of voting rights 100.00%)

(Note) As provided in the share sale agreement, the Company has an obligation to maintain confidentiality and not disclose the acquisition value.

5. Schedule

(1) Date of vote	November 28, 2017
(2) Date of contract execution	November 28, 2017
(3) Date of stock transfer	January 2018 (planned)

(Note) The date of vote indicates the date on which the motion was passed by Daiwa House Australia Pty., Ltd.. The scheduled date of stock transfer is in January 2018 but this date may change as the transfer will occur after the completion of procedures related to obtaining approval from the Australian government's Foreign Investment Review Board (FIRB).

6. Future outlook

Through this, the Rawson Group will become a consolidated subsidiary of the Company. The effect on future consolidated results will be minor.